



# Occupational Therapy Association of Oregon

## Annual Report

October 5, 2019

### President's Report

Submitted by Liz Miller, President

#### **Mission**

The mission of OTAO is to support our members and strengthen the occupational therapy profession through advocacy, education, and networking.

#### **Who we are**

##### **Members**

- OT – 204 members
- OTA – 34 members
- Students – 69 members
- Retirees - 4 members

##### **OTAO Board**

President	Liz Miller, OTR/L, CHT
President-Elect	
Immediate Past President	Nicolé Pavenick, OTRL/L
Secretary/ViewPoint Editor	Jackie Fullerton, OTR/L
Treasurer	Connie Liu, OTD, OTR/L
Continuing Ed Chair	Sara Pilorget, OTD; Ryan Farwell, OTR/L; Connie Liu, and Jasmine Choquette
Conference Co-chairs	Ryan Farwell, OTR/L; Jasmine Choquette; and Connie Liu, OTD, OTR/L
Legislative Chair	Michael Falcon, OTD, OTR/L, MHA, BS; and Lori Taylor, OTR/L, MBA
Marketing Chair	Brianne Salvati, OTR/L, MOT
Membership Co-chairs	Daniel Canchola, OTR/L; Kristy Fleming, OTR/L; and Jeff Lango, OTR/L, CDRS
Pacific Faculty Rep	Steve Park, OTR/L
Linn-Benton Faculty Rep	

#### **Regional Directors**

Northwest Oregon - Clackamas, Clatsop, Columbia, Multnomah, Tillamook, Washington, & Yamhill Counties – <b>2 positions, due to population</b>	Kristin Johnson, COTA/L
Willamette Valley - Benton, Lincoln, Linn, Marion, & Polk Counties	Katie Smith, OTR/L
South Willamette Valley - Coos, Douglas, & Lane Counties	Lynden Scahill, OTR/L, OTD

Southern Oregon - Curry, Jackson, Josephine, Klamath, & Lake Counties	Rachel Wolfe, OT
Central Oregon - Crook, Deschutes, Hood River, Jefferson, Sherman, & Wasco Counties	Fiona Mains, MS, OTR/L
Eastern Oregon - Baker, Gilliam, Grant, Harney, Malheur, Morrow, Umatilla, Union, Wallowa, & Wheeler Counties	Angela Mart, MOTR/L

## Accomplishments this Year and Future Plans for the Association

- OTA/O Pacific Continuing Ed partnership continues to provide popular, quarterly, low-cost, evening continuing education events. Check the website for the latest news regarding upcoming courses.
- We are currently working on ramping up OT Night Out, held the third Thursday of each month. Kristy Fleming is hard at work to create new opportunities for our members to participate in this relaxed networking format. Want more information or want to get involved? Contact Kristy Fleming!
- Daniel Canchola, Kristy Fleming, and Jeff Lango (OTA Membership Co-Chairs) have been out in the community giving presentations and promoting the value of being a member of OTA. Would you like OTA to come to your workplace to give a presentation? Contact Daniel, Kristy, or Jeff!
- Government Affairs - We had Legislative Day in April as a continuing education event. Details are on our website under Advocacy > Legislative Committee. We continue to grow our OT presence on Legislative Day and it is working to get the word out about OT!
- I would like to recognize a very dedicated group in our midst: Ryan Farwell, Jasmine Choquette, and Connie Liu. These three individuals were the driving force behind the conference that you are attending this weekend. Countless hours were volunteered to bring you an event full of education, networking, and other opportunities to enhance your professional career. And although they spearheaded the work, it didn't get done without others chipping in as well. I would like to ask the conference committee members to please stand up to be recognized: Ryan Farwell, Jasmine Choquette, Connie Liu, Liz Miller, Kristy Fleming, Nicole Pavenick, Brienne Salvati, Jeremiah Fine, Serena Badgely and Ashley Ly
- I would also like to take this time to recognize our sponsors and exhibitors. Their support of our efforts allows us to thrive and continue to produce quality events such as this conference for you. Please take the time to visit our sponsors and exhibitors while you are attending the conference and let them know how much their support means to you. I would like to give a moment of recognition to our supporters:
  - Naked Prosthetics – Thank you to our Silver Sponsor
  - A&A Senior Living Management – Thank you to our Saturday Breakfast Sponsor
  - Samaritan Health Services – Thank you to our Wellness Break Sponsor
  - And thank you to our Exhibitors:
    - Numotion
    - Pacific University
    - Arm Dynamics
    - Nbcot, Inc
    - Ability Center
    - Linn Benton Lincoln Esd
    - Hanger Clinic
    - American Seating & Mobility
    - Samaritan Health Services
    - A&A Senior Living Management

# **OTAO Fiscal Year 2018/2019 Financial Report**

Submitted by Connie Liu, OTD, OTR/L

This report is for the 2018/2019 financial statements.

OTAO had a net income of \$1,529 for fiscal year 2018/2019 compared to a net income of \$2571 for fiscal year 2017/2018.

The 2018 OTAO Annual Conference had a net income of \$14,824 compared to a net income of \$17,321 in 2017. While less than the year before, the 2018 conference still made \$1,824 more than budgeted projections.

Membership dues were at \$18,217 for the 2018/2019 fiscal year, which was up by \$1,017 from the previous year.

Additionally, OTA's career center postings continue to decline and earned \$1350 compared to \$2,003 the previous year. Career center postings are down nationally and the trend does not appear to be changing anytime soon. Legislative Day income was \$722.

Community Meetings and Educational Seminars had a net income of \$5,497, which was \$1,997 above budgeted projections and \$1,955 above the 2017/2018 fiscal year.

I would like to stress the importance of membership recruitment and retention for the overall financial health of the organization.

Thank you again for attending the 2019 Occupational Therapy Association of Oregon Annual Conference.